

Market Mood



14th Aug 2025

Market Mood



LTP 24619.35

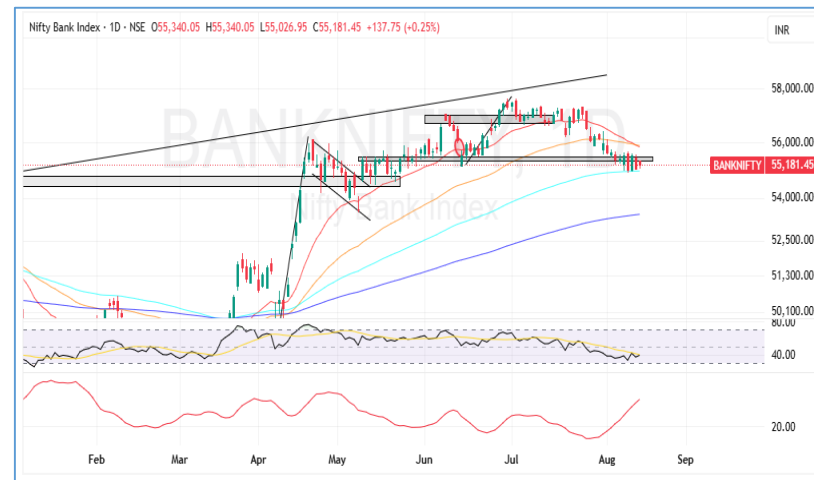
R1 24900

R2 25000

S1 24500

S2 24300

- Nifty ended the session at 24,619.35, gaining 131.95 points (+0.54%), closing above the crucial 24,500 mark and reclaiming 24,600, which is helping regain some positivity. On the technical front, the index has managed to hold above the 100-day EMA, with RSI improving to 44.13 but still in the lower range, indicating cautious optimism. A sustained move between 24,600–24,900 could act as a confirmation of the index bottoming out, potentially opening the path toward 25,000. However, given the upcoming weekly expiry, volatility may remain elevated, and a cautious approach is advised. Key support levels are placed at 24,500 and 24,300, while resistances lie at 24,900 and 25,000.



LTP 55181.45

R1 55500

R2 55900

S1 50000

S2 54900

- Bank Nifty closed at 55,181.45, gaining 137.75 points (+0.25%), yet it continues to face resistance along the upper trend line and has not reclaimed the crucial 55,500 level, keeping the index in a sideways-to-negative zone. The 20- and 50-day EMAs are acting as near-term resistances, while RSI at 39.35 reflects weak momentum. Geopolitical uncertainties are also contributing to a cautious market sentiment. Notably, Bank Nifty has been underperforming compared to Nifty, highlighting sectoral weakness. Sustained trading above 55,500 could improve the outlook, but until then, a guarded approach is advised. Key supports lie at 55,000 and 54,900, while resistance is seen at 55,500 and 55,900.

Global Market:

	Dow Jones Futures <small>CFD</small>	44,958.46	36.19	0.08
	14 Aug, 2025 07:39 IST			
	S&P 500 <small>CFD</small>	6,466.58	20.82	0.32
	14 Aug, 2025 01:29 IST			
	Nasdaq <small>CFD</small>	21,713.14	31.24	0.14
	14 Aug, 2025 01:29 IST			
	FTSE <small>CFD</small>	9,165.23	17.42	0.19
	13 Aug, 2025 20:59 IST			
	CAC <small>CFD</small>	7,804.97	51.55	0.66
	13 Aug, 2025 20:59 IST			
	DAX <small>CFD</small>	24,185.59	160.81	0.66
	13 Aug, 2025 20:59 IST			

Sentiment Gauge



FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
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Cash	-3644.43	5623.79
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Adv/Dec

Advance	Decline	A/D Ratio
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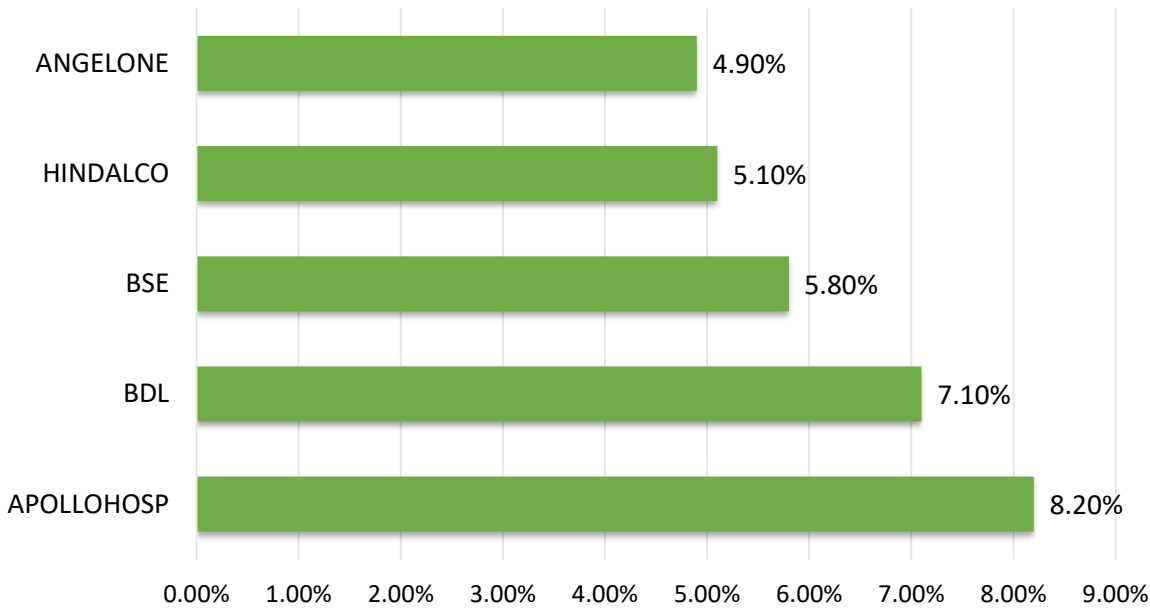
166	54	3.07
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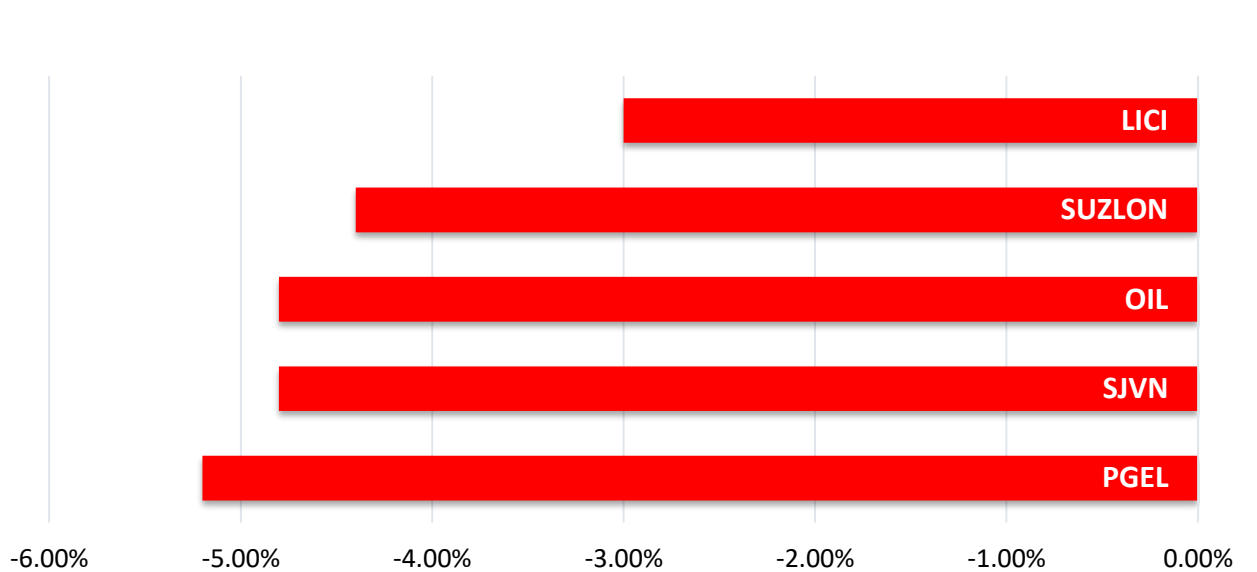
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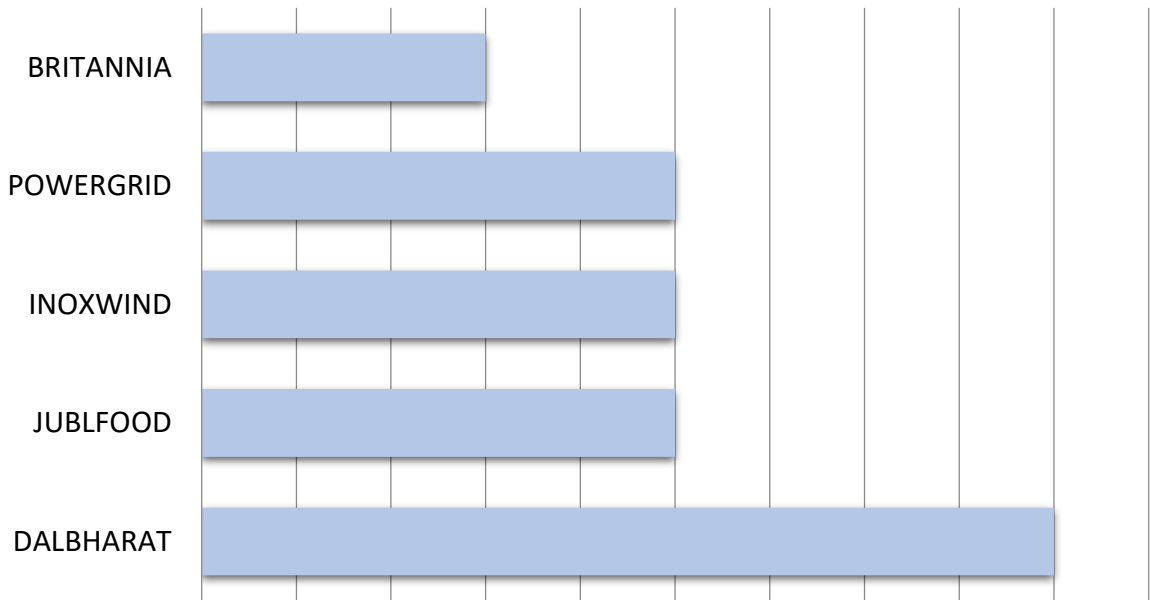
PRICE UP



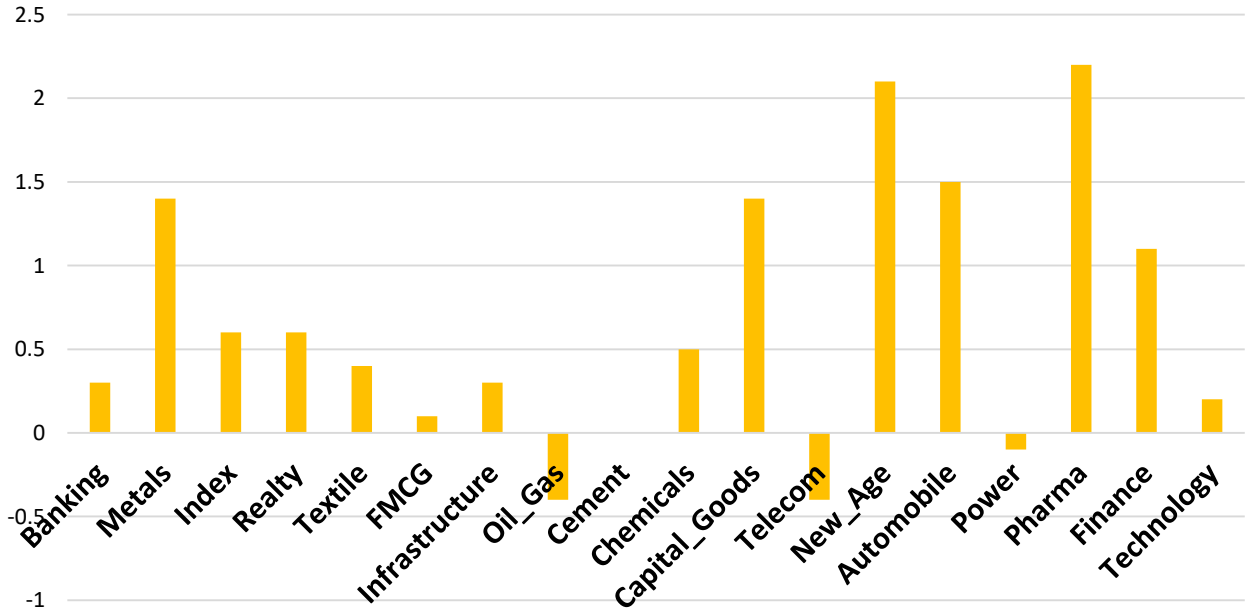
PRICE DOWN



DELIVERY HEAVY



SECTOR





Results Calendar

Date	RESULTS	Expected	Previous
14th Aug 25	SWAN ENERGY	-	-
14th Aug 25	VALOR ESTATE	-	-

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CALL OF THE DAY

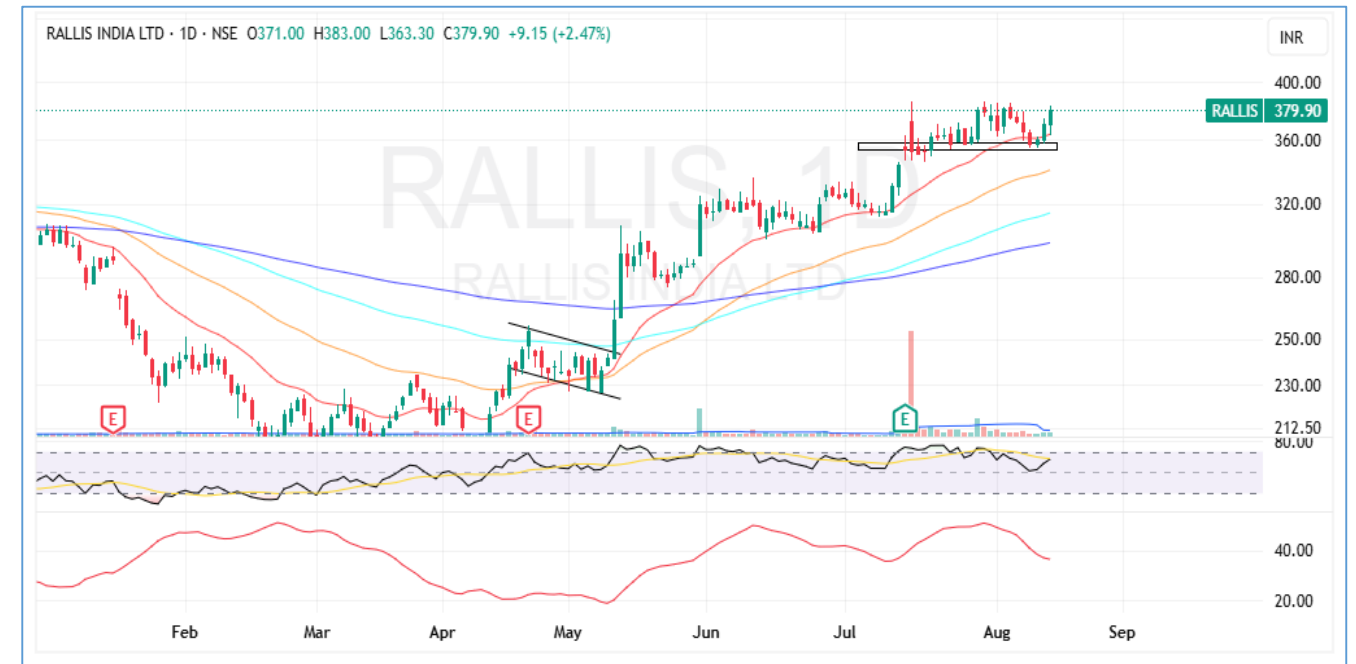


HINDALCO (Intraday pick)

Buy Range :- 703-705 SL :- 691 Target:- 726

HINDALCO has decisively broken above the upper boundary of a daily symmetrical triangle around ₹700–₹725, signaling a breakout from consolidation into bullish continuation. Trading above all key EMAs (20, 50, 100, 200), which reinforces multi-timeframe support and bullish bias. RSI (14) is currently around 50, reflecting rising momentum without being overbought. Overall the technical outlook remains bullish with a possible upside target around 725 levels

DELIVERY CALL



RALLIS (Delivery pick)

Buy above :- 381 SL:- 370.75 (daily closing basis) Target :-401

Rallis India has given a range breakout after consolidating for weeks, supported by a bullish candle and rising volumes, indicating renewed buying interest. The stock is trading comfortably above its key EMAs (20/50/100/200), showing strong underlying trend strength. RSI at 62.68 reflects positive momentum, while the overall structure suggests potential continuation of the uptrend.

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Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
APOLLOHOSP	7,830.00	593.5	8.2	8,220	8609.306	7,440.35	7,050.69
HINDALCO	701	33.95	5.09	727	753.4502	674.77	648.55
DRREDDY	1,253.40	33.1	2.71	1,280	1306.455	1,226.87	1,200.35
CIPLA	1,560.00	38.4	2.52	1,595	1629.921	1,525.04	1,490.08
HEROMOTOCO	4,754.50	109.3	2.35	4,860	4965.016	4,649.24	4,543.98
ETERNAL	312.9	7	2.29	319	325.2349	306.73	300.57
BEL	388.85	8.5	2.23	395	401.6317	382.46	376.07
M&M	3,294.00	57.5	1.78	3,338	3382.435	3,249.78	3,205.56
HDFCLIFE	778	11.8	1.54	792	805.9396	764.03	750.06
KOTAKBANK	1,988.70	29.7	1.52	2,014	2039.787	1,963.16	1,937.61
POWERGRID	288.7	4.05	1.42	292	294.6956	285.70	282.70
TATAMOTORS	663.3	9.2	1.41	672	680.3144	654.79	646.29
SHRIRAMFIN	619.85	7.95	1.3	627	634.9026	612.32	604.80
ONGC	238.5	2.98	1.27	241	244.3379	235.58	232.66
JIOFIN	330.8	3.8	1.16	334	337.9666	327.22	323.63
BAJFINANCE	862.8	9.8	1.15	872	881.8625	853.27	843.74
SUNPHARMA	1,640.90	18.7	1.15	1,658	1675.413	1,623.64	1,606.39
BHARTIARTL	1,870.90	20.6	1.11	1,887	1902.275	1,855.21	1,839.52
TATACONSUM	1,057.50	10.7	1.02	1,068	1077.546	1,047.48	1,037.45
EICHERMOT	5,710.00	52	0.92	5,787	5864.585	5,632.71	5,555.42
ASIANPAINT	2,501.00	22.7	0.92	2,528	2554.338	2,474.33	2,447.66
NESTLEIND	1,099.50	8.4	0.77	1,108	1117.465	1,090.52	1,081.54
BAJAJ-AUTO	8,250.00	53.5	0.65	8,334	8417.358	8,166.32	8,082.64
JSWSTEEL	1,055.00	6.8	0.65	1,062	1069.88	1,047.56	1,040.12

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
TRENT	5,400.00	34.5	0.64	5,461	5522.248	5,338.88	5,277.75
HDFCBANK	1,979.90	10	0.51	2,001	2022.347	1,958.68	1,937.45
BAJAJFINSV	1,917.00	9	0.47	1,934	1951.896	1,899.55	1,882.10
SBILIFE	1,846.10	8.1	0.44	1,861	1876.313	1,830.99	1,815.89
HINDUNILVR	2,493.40	9.6	0.39	2,511	2528.249	2,475.98	2,458.55
RELIANCE	1,384.00	3.6	0.26	1,394	1403.849	1,374.08	1,364.15
COALINDIA	386.3	0.95	0.25	388	390.2478	384.33	382.35
INFY	1,426.40	2.3	0.16	1,434	1441.989	1,418.61	1,410.81
LT	3,692.00	5.9	0.16	3,715	3738.113	3,668.94	3,645.89
SBIN	821.55	0.95	0.12	825	827.729	818.46	815.37
TATASTEEL	160.35	0.19	0.12	162	163.7233	158.66	156.98
GRASIM	2,743.00	2.6	0.09	2,771	2798.642	2,715.18	2,687.36
ICICIBANK	1,421.80	-0.2	-0.01	1,430	1437.762	1,413.82	1,405.84
TCS	3,035.00	-0.4	-0.01	3,045	3054.413	3,025.29	3,015.59
MARUTI	12,839.00	-1	-0.01	12,945	13050.9	12,733.05	12,627.10
HCLTECH	1,498.80	-0.3	-0.02	1,510	1521.596	1,487.40	1,476.00
ADANIENT	2,287.00	-1.2	-0.05	2,332	2376.236	2,242.38	2,197.76
WIPRO	241.55	-0.17	-0.07	244	245.4848	239.58	237.62
NTPC	339.8	-0.3	-0.09	342	344.7589	337.32	334.84
AXISBANK	1,066.90	-3.1	-0.29	1,073	1079.532	1,060.58	1,054.27
ULTRACEMCO	12,411.00	-38	-0.31	12,494	12576.94	12,328.03	12,245.06
TECHM	1,504.00	-5.3	-0.35	1,517	1529.358	1,491.32	1,478.64
TITAN	3,471.80	-15	-0.43	3,492	3512.879	3,451.26	3,430.72
ITC	414.2	-2.15	-0.52	417	419.5292	411.54	408.87
ADANIPORTS	1,320.90	-9.6	-0.72	1,336	1350.533	1,306.08	1,291.27
INDUSINDBK	773.2	-9.85	-1.26	788	802.7393	758.43	743.66

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Technical Research Analyst

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